

**DC List of Initial Information  
For Petition for Probate**

I. If We Prepared the Will:

1. Names, ages and addresses of proposed Personal Representatives.
2. Name, age, last address and place of death of decedent.
3. How the Will came into the hands of the Petitioner(s).
4. Name, age, address and relationship (including identification of any surviving descendants of a spouse who are not surviving descendants of the decedent) of all heirs (those that would take if there was no will), legatees (those, including trusts, that take under the will) and creditors (owed more than \$500 at the time of death).
5. Address and estimated value of real property located in DC.
6. Brief description and estimated value of household furniture, furnishing appliances and personal effects located in DC or elsewhere.
7. Brief description and estimated value of all other personal property, located in DC or elsewhere.
8. Debts and funeral expenses, including amount of debts secured and unsecured, and amount of funeral expenses paid and unpaid, along with the names of the individuals who paid any portion of the funeral expenses.
9. Personal information for all possible interested persons, including social security number, driver's license, phone number and date of birth. This information must be available to be provided, but will not be provided unless specifically required.

***PLEASE DO NOT HESITATE TO CONTACT US BY PHONE OR  
EMAIL WITH ANY QUESTIONS OR COMMENTS YOU MAY HAVE.***

**Handler & Levine, LLC**  
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II. If We Did Not Prepare The Will:

1. Names, ages and addresses of proposed Personal Representatives.
2. Name, age, last address and place of death of decedent.
3. How the Will came into the hands of the Petitioner(s).
4. Does the Will waive bond and allow for unsupervised administration.
5. Name, age, address and relationship (including identification of any surviving descendants of a spouse who are not surviving descendants of the decedent) of all heirs (those that would take if there was no will), legatees (those, including trusts, that take under the will) and creditors (owed more than \$500 at the time of death).
6. Names of Witnesses to all Wills and Codicils (if any).
7. Address and estimated value of real property located in DC.
8. Brief description and estimated value of household furniture, furnishing appliances and personal effects located in DC or elsewhere.
9. Brief description and estimated value of all other personal property, located in DC or elsewhere.
10. Debts and funeral expenses, including amount of debts secured and unsecured, and about of funeral expenses paid and unpaid, along with the names of the individuals who paid any portion of the funeral expenses.
11. Personal information for all possible interested persons, including social security number, driver's license, phone number and date of birth. This information must be available to be provided, but will not be provided unless specifically required.

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