

**List of Information Necessary to Initiate a Probate  
Proceeding in DC**

If the Will Was Prepared by Handler & Levine, LLC:

1. Names, ages and addresses of proposed Personal Representatives.
2. Name, age, last address and place of death of decedent.
3. How the Will came into the hands of the Petitioner(s).
4. Name, age, address and relationship (including identification of any surviving descendants of a spouse who are not surviving descendants of the decedent) of all heirs (those that would take if there was no will), legatees (those, including trusts, that take under the will) and creditors (owed more than \$500 at the time of death).
5. Address and estimated value of real property located in DC.
6. Brief description and estimated value of household furniture, furnishing appliances and personal effects located in DC or elsewhere.
7. Brief description and estimated value of all other personal property, located in DC or elsewhere.
8. Debts and funeral expenses, including amount of debts secured and unsecured, and amount of funeral expenses paid and unpaid, along with the names of the individuals who paid any portion of the funeral expenses.

If the Will Was Not Prepared by Handler & Levine, LLC:

1. Names, ages and addresses of proposed Personal Representatives.
2. Name, age, last address and place of death of decedent.
3. How the Will came into the hands of the Petitioner(s).
4. Does the Will waive bond and allow for unsupervised administration?
5. Name, age, address and relationship (including identification of any surviving descendants of a spouse who are not surviving descendants of the decedent) of all heirs (those that would take if there was no will), legatees (those, including trusts, that take under the will) and creditors (owed more than \$500 at the time of death).
6. Names of Witnesses to all Wills and Codicils (if any).

7. Address and estimated value of real property located in DC.
8. Brief description and estimated value of household furniture, furnishing appliances and personal effects located in DC or elsewhere.
9. Brief description and estimated value of all other personal property, located in DC or elsewhere.
10. Debts and funeral expenses, including amount of debts secured and unsecured, and about of funeral expenses paid and unpaid, along with the names of the individuals who paid any portion of the funeral expenses.

If There Is No Will:

1. Names, ages and addresses of proposed Personal Representatives.
2. Name, age, last address and place of death of decedent.
3. Name, age, address and relationship (including identification of any surviving descendants of a spouse who are not surviving descendants of the decedent) of all heirs and creditors (owed more than \$500 at the time of death).
4. Address and estimated value of real property located in DC.
5. Brief description and estimated value of household furniture, furnishing appliances and personal effects located in DC or elsewhere.
6. Brief description and estimated value of all other personal property, located in DC or elsewhere.
7. Debts and funeral expenses, including amount of debts secured and unsecured, and about of funeral expenses paid and unpaid, along with the names of the individuals who paid any portion of the funeral expenses.